



Pima Leasing

& FINANCING CORPORATION

Loan Document Checklist

Basic submission requirements for obtaining a loan:

- Business Plan (including financial information: current and historical or projected balance sheet, income statement, cash flow statements and income verification if needed). In addition to financial forecasting including repayment capacity, please include comparative industry data when appropriate.
- Business and/or ^{personal} tax returns for the previous three (3) years
- Insurance documents (when available)
- Credit report authorization/Credit Report
- Background check release
- Copy of GRIC ID
- Copy of GRIC business license (if doing business within GRIC)
- Copy of Organizational documents (if an LLC or partnership)
- List, documentation and valuation/appraisals of collateral being offered as security
- Copies of legal documents and other relevant documentation supporting the loan application (including but not limited to proposes/actual leases, titles, etc.)

Additional documents and/or information may be requested.

Future required submissions may include audited/reviewed financial statements, contracts and/or additional debt entered into subsequent to loan approval.