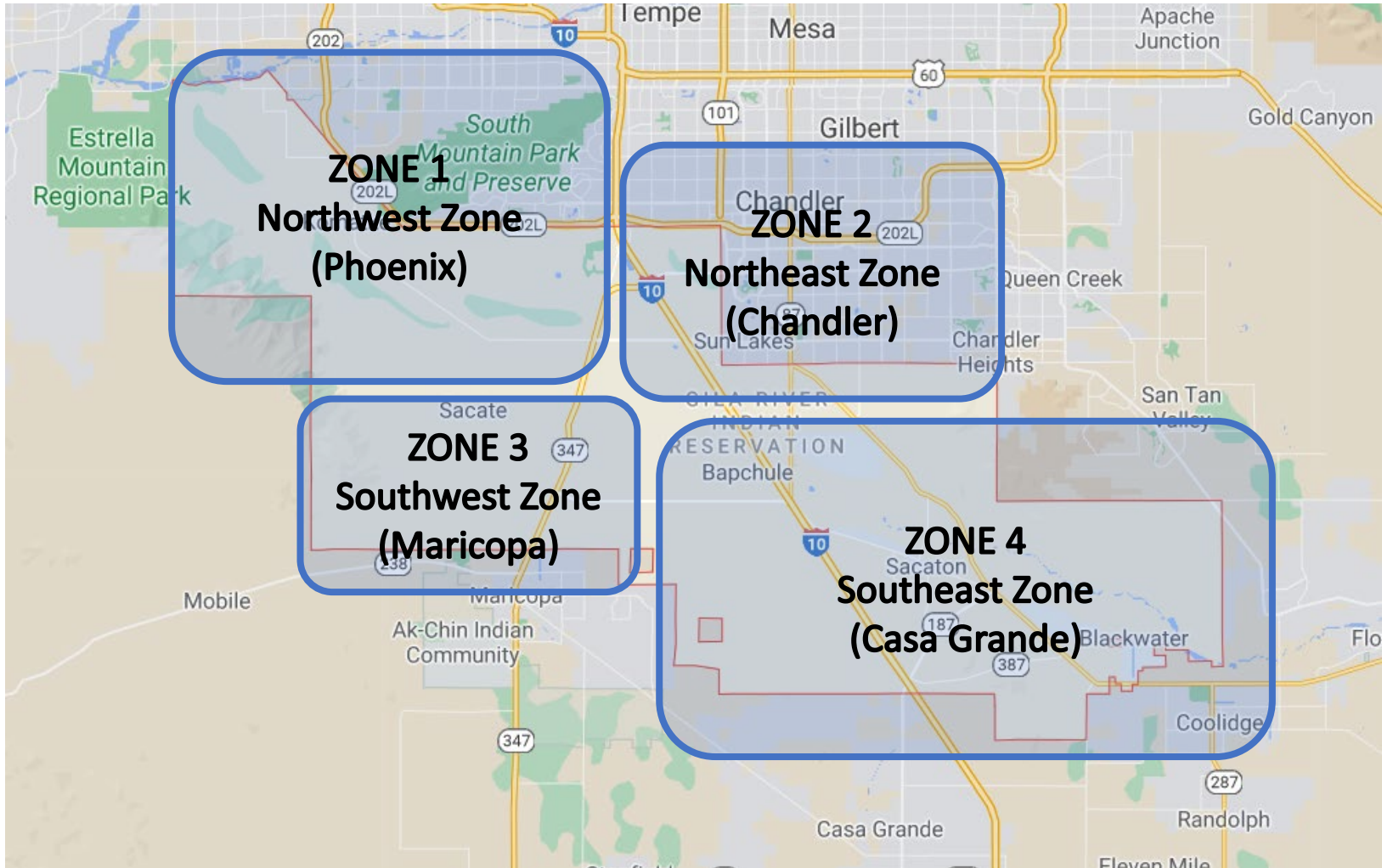


GILA RIVER INDIAN COMMUNITY

DEMOGRAPHIC ANALYSIS

Gila River Indian Community Demographic Zones



Gila River Indian Community

Total Population (Living on Community Land)	13,967
Total Enrolled Members	21,300
Total Labor Force	8,938
Median Household Income	\$24,320
High School Education Or Higher	66.3%
Transportation to Sky Harbor	19 min drive - 22 mi

The Gila River Indian Community ('GRIC' or 'the Community'), a federally-recognized tribe established in 1859, is located in south-central Arizona bordering both Maricopa and Pinal counties. With close to 21,300 enrolled members, the Community is home to two tribes—the Akimel O'Odham and Pee Posh. The tribal lands encompass 372,000 acres (640 square miles) with wildlife habitat ranging in diversity from wetlands at 900 feet in elevation to conifer shrub communities at 4,000 feet in elevation.. Minutes from Downtown Phoenix offering excellent access to I-10, E US 60 Superstition Freeway, Loop 202 Santan Freeway, and Loop 101 Price Freeway

Zone 1 – Northwest Zone (Phoenix)

Total Population	1,579,253
Total Labor Force	811,570
Unemployment Rate	7.6%
Median Household Income	\$57,459
High School Education Or Higher	81%
Transportation to Sky Harbor	15 min drive - 12 mi

<https://www.azcommerce.com/a/profiles/ViewProfile/97/Phoenix/>

Zone 2 – Northeast Zone (Chandler)

Total Population	651,805
Total Labor Force	402,420
Unemployment Rate	4.07%
Median Household Income	\$68,045
High School Education Or Higher	88%
Transportation to Sky Harbor	21 min drive - 12.3 mi

ABOUT CHANDLER

Chandler's large and talented labor pool, relative affordability, reliable infrastructure, and business-friendly regulation have made it an attractive destination for industrial and flexible space users. Chandler is a hotbed for aerospace and defense, semiconductor, and high-tech manufacturing companies. The affluent and fast-growing suburb is in the southeastern region of metropolitan Phoenix and borders the city of Tempe to the south. The Loop 101 and Loop 202 freeways bisect Chandler, making travel throughout the metro convenient for businesses and residents. Major markets including Los Angeles, San Diego, Las Vegas, Salt Lake City, Denver, and El Paso are within a one-day drive. Additionally, Chandler boasts some of the lowest water and energy rates in the region, catering to data centers and other heavy utility operators. Companies are attracted to the area's highly skilled labor pool. Proximity to Arizona State University, the largest public university in the country, provides firms with a continuous flow of engineering and business graduates, as well as research partnership opportunities. Intel, Northrop Grumman, NXP Semiconductors, Waymo, Rogers Corporation, Microchip Technology, Turbo Resources, and General Motors are just a few prominent employers that have expanded their footprints in recent years. With more than 22 million square feet of inventory, Chandler's industrial space is the largest in the East Valley. Strong demand for industrial space and conservative levels of new supply have kept vacancies low. Tenants are willing to pay a premium to locate in Chandler. Still, there are significant cost savings compared with major Western markets, including Los Angeles, San Diego, Inland Empire, and Las Vegas.

<https://www.azcommerce.com/a/profiles/ViewProfile/42/Chandler/>

Zone 3 – Southwest Zone (Maricopa)

Total Population	74,800
Total Labor Force	36,119
Unemployment Rate	7.2%
Median Household Income	\$66,860
High School Education Or Higher	89%
Transportation to Sky Harbor	45 min drive - 30.5 mi
Work outside Maricopa	79% (with avg commute of 16+ miles)

ABOUT MARICOPA - PINAL COUNTY

Pinal County, which encompasses the city of Maricopa, is a fast-growing region in the Phoenix metropolitan area. Population growth has accelerated in recent years, which has motivated residential developers to increase the pace of construction. The population is highly educated and supports a median household income that is greater than the state's median. An expanding and skilled employment base, access to the metro's 4.6 million residents, availability of land, and relative affordability attract various businesses to the area. Pinal County is home to employers in a wide range of industries such as healthcare, distribution and warehousing, and advanced manufacturing. Walmart, Corecivic, Banner Health, Abbott Laboratories, Marana Aerospace Solutions, and Frito Lay are some of the area's largest employers. Pinal County has also attracted major corporate expansions over the past few years that will create hundreds of quality jobs. Nikola Motors and Lucid Motors are in various stages of building auto manufacturing plants in the region. Rental rates are competitive in Pinal County and among the lowest in the Phoenix market. Tenants have access to Phoenix's labor pool and consumer base without having to pay the higher rents found in nearby cities.

<https://www.azcommerce.com/a/profiles/ViewProfile/84/Maricopa/>

Zone 4 – Southeast Zone (Casa Grande)

Total Population	85,632
Total Labor Force	24,013
Unemployment Rate	6.2%
Median Household Income	\$49,069
High School Education Or Higher	83.8%
Transportation to Sky Harbor	42 min drive - 42.9 mi

ABOUT CASA GRANDE

Casa Grande is a medium-sized city located in the state of Arizona. With a population of 58,632 people and 15 constituent neighborhoods, Casa Grande is the 18th largest community in Arizona. Casa Grande has seen a significant amount of newer housing growth in recent years. Quite often, new home construction is the result of new residents moving in who are middle class or wealthier, attracted by jobs, a healthy local economy, or other amenities as they leave nearby or far away areas for greener pastures. This seems to be the case in Casa Grande, where the median household income is \$49,069.00. Casa Grande is neither predominantly blue-collar nor white-collar, instead having a mixed workforce of both blue-collar and white-collar jobs. Overall, Casa Grande is a city of sales and office workers, service providers, and professionals. There are especially a lot of people living in Casa Grande who work in office and administrative support (13.91%), sales jobs (10.08%), and food service (6.98%).

<https://www.azcommerce.com/a/profiles/ViewProfile/40/Casa+Grande/>

<https://www.azcommerce.com/a/profiles/ViewProfile/48/Coolidge/>